

— Back to Basics —

Budget Planner

Thanks for requesting your free budget planner.

Please feel free to call 1300 187 894 or email finance@pebgroup.com.au to discuss your personal circumstances.

We love to assist people in realising their dreams and look forward to speaking to you soon!

PEB Finance

Keeping things simple

www.pebgroup.com.au

How much do I need to live???

Your Name: _____

Date: _____

Living Expenses	Amount \$	Frequency	Annually \$
Food		W / F / M / 2M / Q / HY	
Entertainment - Videos, Dining Out etc.		W / F / M / 2M / Q / HY	
Newspapers, Magazines		W / F / M / 2M / Q / HY	
Child Care		W / F / M / 2M / Q / HY	
Sport/Recreation		W / F / M / 2M / Q / HY	
Education Expenses		W / F / M / 2M / Q / HY	
Dry Cleaning		W / F / M / 2M / Q / HY	
Alcohol		W / F / M / 2M / Q / HY	
Cigarettes		W / F / M / 2M / Q / HY	
Lotto/Haircuts		W / F / M / 2M / Q / HY	
Tools/Books/Hobbies/		W / F / M / 2M / Q / HY	
Internet/Foxtel		W / F / M / 2M / Q / HY	
Utility Expenses			
Rates - General, Land, Water		W / F / M / 2M / Q / HY	
Electricity		W / F / M / 2M / Q / HY	
Telephone		W / F / M / 2M / Q / HY	
Gas		W / F / M / 2M / Q / HY	
Mobile Phone		W / F / M / 2M / Q / HY	
General Expenses			
Work/Union Fees		W / F / M / 2M / Q / HY	
Holidays		W / F / M / 2M / Q / HY	
Clothing		W / F / M / 2M / Q / HY	
Birthday Presents		W / F / M / 2M / Q / HY	
Donations/Gifts		W / F / M / 2M / Q / HY	
Xmas Presents		W / F / M / 2M / Q / HY	
Mortgage Payments/ Rent		W / F / M / 2M / Q / HY	
Motor Vehicle Expenses			
Registration		W / F / M / 2M / Q / HY	
Insurance		W / F / M / 2M / Q / HY	
Fuel/Parking		W / F / M / 2M / Q / HY	
Maintenance		W / F / M / 2M / Q / HY	
Unexpected Expenses		W / F / M / 2M / Q / HY	
Drivers License		W / F / M / 2M / Q / HY	
Insurances and Protection			
House and Contents		W / F / M / 2M / Q / HY	
Health		W / F / M / 2M / Q / HY	
Disability/Income Protection		W / F / M / 2M / Q / HY	
Life / Trauma Cover		W / F / M / 2M / Q / HY	
Superannuation		W / F / M / 2M / Q / HY	
Ambulance		W / F / M / 2M / Q / HY	
Investment/Insurances		W / F / M / 2M / Q / HY	
TOTAL			\$